

18th Annual  
“Exchange of Ideas”  
Introducing Brokers’ Conference  
March 21 & 22, 2014



222 S. Riverside Plaza  
Suite 900  
Chicago, IL 60606  
800-621-0757

**18th Annual “Exchange of Ideas”  
Introducing Brokers’ Conference**

**Table of Contents**

**Open House**

*Friday, March 21, 2014 Schedule.....* **Page 3**

**Conference Lineup**

*Saturday, March 22, 2014 Schedule.....* **Page 4**

**Centennial Dinner Celebration**

*Saturday, March 22, 2014 .....* **Page 5**

**InterContinental Information.....** **Page 6**

**Chicago General Information.....** **Page 7**

**18th Annual “Exchange of Ideas”  
Introducing Brokers’ Conference**

Friday March 21, 2014

R.J. O'Brien Corporate Headquarters

8:30am—10:00am  
Conference Room A

**Continental Breakfast**

9:00am—10:00am  
Conference Room E

**Technology Demonstration—WebOE & Mobile Trader**

- Anne Potts, Client Services Senior Associate, R. J. O'Brien  
- Dave Reyna, Client Services Senior Associate, R.J. O'Brien

10:00am—11:00am  
Conference Room E

**RJO Managed Futures Presentation**

- Kevin Craney, Associate Director of Managed Futures, R. J. O'Brien

10:00am

**Exchange Tour—Departs from RJO Reception Area**

- Mike Czyz, Client Services Senior Associate R. J. O'Brien  
- Dan Strang, Client Services Senior Associate, R. J. O'Brien

11:00am—12:00pm  
Conference Room E

**Technology Demonstration—Report Grabber, RJO Website, & New Technology**

- Dave Reyna, Client Services Senior Associate, R. J. O'Brien  
- Anne Potts, Client Services Senior Associate, R. J. O'Brien

11:30am—1:00pm  
Conference Room A

**Lunch**

12:00pm—1:00pm  
Conference Room E

**WebOE for the Vantage User—Conversion Plans, Feedback, Q&A**

- Anne Potts, Client Services Senior Associate, R. J. O'Brien  
- Dave Reyna, Client Services Senior Associate, R.J. O'Brien  
- Ben Smylie, Sr. Account Manager, R.J. O'Brien

12:00pm—1:00pm  
Conference Room B

**FX Presentation**

- Matthew Ardizzone, Executive Director, FX Sales, R.J. O'Brien

12:30pm

**Exchange Tour—Departs from RJO Reception Area**

- Dan Strang, Client Services Senior Associate, R. J. O'Brien  
- Mike Czyz, Client Services Senior Associate R. J. O'Brien

1:00pm—2:00pm  
Conference Room B

**OTC Presentation**

- Hilton Sheng, SVP Global Structured Products, R. J. O'Brien

2:00pm—3:00pm  
Conference Room A

**Grain & Livestock Market Recap with Q&A**

- James “Bugzy” Brooks, Lead Client Relations & Floor Broker, R.J. O'Brien  
- Chris Modaff, Senior VP, Commercial Sales, R.J. O'Brien

InterContinental Hotel

5:00pm—6:00pm  
King Arthur's Court

**Compliance & Risk Panel**

- Lisa Baker, Associate Director Compliance, R. J. O'Brien

6:00pm—10:00pm  
Renaissance Ballroom

**Registration & Cocktail Reception**

- Hosted by CME Group

**18th Annual "Exchange of Ideas"  
Introducing Brokers' Conference**

**Saturday March 22, 2014**

**InterContinental Hotel**

7:00am—8:00am Renaissance Ballroom	<b>Breakfast</b>
8:00am—9:00am Grand Ballroom	<b>Welcome/Introductions</b> <i>Gerald Corcoran, CEO RJO</i>
9:00am—9:45am Grand Ballroom	<b>Macro Economic Outlook</b> <i>Jan Lambregts, Global Head of Financial Markets Research at Rabobank International</i>
9:45am—10:15am Empire Ballroom	<b>Break</b>
10:15am—11:00am Grand Ballroom	<b>Grains/Oilseed Outlook</b> <i>Richard Feltes, Head of Market Insights at RJO</i>
11:00am—11:45am Grand Ballroom	<b>Livestock Outlook</b> <i>Randy Blach, CEO of CattleFax</i>
11:45am—1:00pm Renaissance Ballroom	<b>Lunch</b>
1:00pm-1:30pm Grand Ballroom	<b>Customer Protection</b> <i>Gerald Corcoran, CEO RJO</i>
1:30pm—2:15pm Grand Ballroom	<b>Energy Outlook</b> <i>Joseph Giljum, Analyst at BP</i>
2:15pm—2:45pm Empire Ballroom	<b>Break</b>
2:45pm—3:30pm Grand Ballroom	<b>Soft/Metals Outlook</b> <i>David Hightower, Founder of The Hightower Report</i>
3:30pm Grand Ballroom	<b>Closing Comments</b>

**Navy Pier**

6:00pm	<b>Cocktails, Dinner, &amp; Entertainment</b> <b>Grand Ballroom Navy Pier *</b>
--------	--

\* Transportation Provided to and from Navy Pier.

PLEASE JOIN US TO CELEBRATE OUR CENTENNIAL!

# **Navy Pier's Grand Ballroom**

**Drinks ~ Dinner ~ Entertainment**



**Navy Pier—Grand Ballroom**

**600 E. Grand Avenue, Chicago, IL 60611**

**Entrance 2, Lobby 3**

**6:00PM-11:45PM**

**\*Party Attire Optional**

## **Door to Door Trolley Service**

Trolleys will depart from the 150 E. Illinois Street entrance of the InterContinental to Navy Pier  
**5:30PM – 6:30PM.**

Service will resume from Entrance 2, Lobby 3 of Navy Pier to bring you back to the InterContinental  
**10:00PM -11:45PM.**





**18th Annual “Exchange of Ideas”  
Introducing Brokers’ Conference**

**InterContinental Hotel Information**

**InterContinental  
Chicago Magnificent Mile  
505 North Michigan Avenue  
Chicago, IL 60611  
312-944-4100**

**Make your reservations today at  
<http://goo.gl/Rrf21s> or by calling  
800-628-2112 and reference code NT8.**



**On Property Restaurants/Lounges**

1. The Continental—Located on the second floor of the Main Tower. Open for breakfast.
2. Michael Jordan’s Steak House —Located on the second floor of the Historic Tower. Open for lunch and dinner.
3. Michael Jordan’s The Bar—Located on the Ground floor. Bar Menu available.
4. ENO— Located on the Lobby level of the Historical tower. Wine, cheese, and chocolate lounge.
5. Starbucks—Located on the Lobby level of the main building. Coffee and tea shop.

**On Property Amenities**

- Spa and Health Club. (Click [HERE](#) to view a service menu and schedule an appointment.)
- Indoor, heated Junior Olympic swimming pool
- 24-hour business center
- FedEx Office Print & Ship Center™ in lobby (24-hour guest key card access)
- Agraria luxury bath amenities
- Concierge service
- Dog-friendly accommodations
- 24 hour in-room dining. (Click [HERE](#) to view in-room dining menu.)
- Safety-deposit box
- Valet parking (\$65 per night with in/out privileges)
- Vehicle charging stations (free to guests)
- Dry cleaning / laundry service
- Gift shop
- Currency exchange
- Incoming package delivery (fee)
- WiFi packages available (Packages starting at \$14.95. Free WiFi is available at Starbucks.)

## 18th Annual “Exchange of Ideas” Introducing Brokers’ Conference

### Chicago—General Information

Chicago is home to the Blues, top sports teams, an internationally-renowned symphony orchestra, spectacular live theater, celebrated architecture, thousands of restaurants, and world-class museums and shops. While you’re here, be sure to make some time for the city’s most popular activities and attractions!



- **Sightseeing Tours:** Enjoy a wide variety of Chicago sightseeing tours and cruises. Click [HERE](#) for a wide variety of tours, schedules, and tickets.
- **Restaurants:** Chicago is filled with unique and delicious tastes. Find popular dining spots and make reservations by clicking [HERE](#).
- **Museums and Attractions:** Considering spending the day at any of the city’s five most popular attractions? Click [HERE](#) for discounted museum passes, “Skip Line” vouchers, and information.
- **Theater:** On the stages of Chicago, you will discover theater productions direct from Broadway and world premieres of productions destined for Broadway. Click [HERE](#) for shows, tickets, and show times.
- **Shopping:** Enjoy all that “The Magnificent Mile” (aka Michigan Ave) has to offer. Click [HERE](#) for store directories and restaurant recommendations to help plan your shopping trip extravaganza.
- **Sports:** It is Basketball and Hockey season in Chicago. Click [HERE](#) for Bulls and Blackhawks tickets and schedules.
- **Comedy Clubs:** Love to laugh? So does Chicago. The Second City is famous for producing the likes of John Belushi and many legendary “Saturday Night Live” cast members. See today’s comedy talent at the following clubs (click on the club name for tickets and show times):
  - \* [The Second City](#)
  - \* [Zanies](#)
  - \* [The Comedy Bar](#)
- **Public Transportation:** Getting around town is easy and convenient. Click [HERE](#) for subway, train, and bus information.
- **Parking:** Need to stash your car while you’re exploring the city? Click [HERE](#) for parking locations and pre-payment options.
- **Events:** Curious about what’s happening in the city during your stay? Check out these informative Chicago websites (click on the website name for calendars, information, and ideas):
  - \* [Metromix](#)
  - \* [Time Out Chicago](#)
  - \* [Chicago Traveler](#)